



WEEKLY AGRICULTURAL REPORT

AUGUST 27, 2020



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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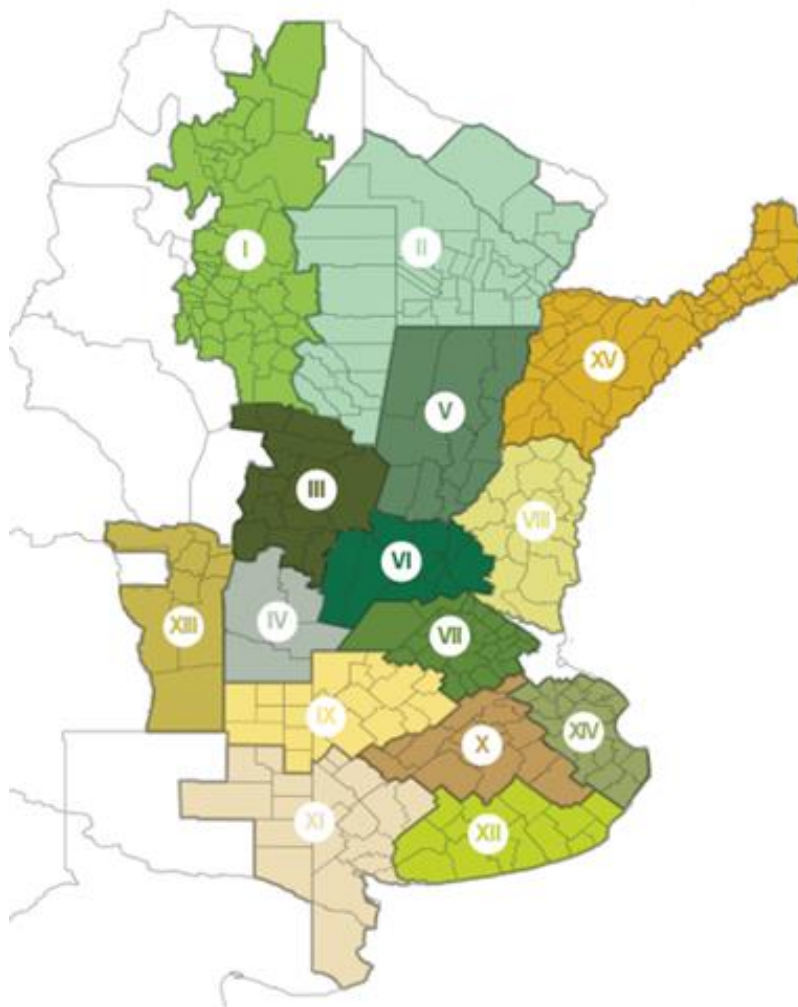
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: AUGUST 27 TO SEPTEMBER 2, 2020:

**THE SANTA ROSA STORM WILL BE PRESENT IN AN
IRREGULAR FORM, BENEFITING THE EAST OF THE
AGRICULTURAL AREA, BUT LEAVING THE WEST
WITHOUT EFFECTIVE RELIEF. THERE WILL ALSO BE
SHARP TEMPERATURE OSCILLATION.**

At the beginning of the perspective, the entry of southerly winds coupled with the early arrival of the Santa Rosa storm, which started its trajectory on August 25, will drop temperatures in the south of the area. However, the north and center of the area will remain under the influence of tropical winds with temperatures above the average. Rainfalls will mainly affect the center and east of the agricultural area, leaving the West without effective relief. This condition is likely to be observed during the coming months. Towards the end of this process, a sharp entry of polar winds will bring frosts to most part of the agricultural area. The NEA region and Paraguay will be less impacted by the polar winds.



SUNFLOWER

The critical moisture deficit in the north and center of the area has hindered fieldwork at the end of the planting window in the NEA region and the north-center of Santa Fe. Under this scenario, our final area projection is adjusted downward to 1.5 M hectares, down 200.000 hectares since our last report and down 6.25 % YoY. The current projection is subject to the evolution of the weather over the next few days, given that if there is rain, plots could still be planted. If this scenario does not materialize in the short term, the area projection could undergo a new adjustment.

WHEAT

Since our last report, the average-good condition of the crop has dropped by 2.3 percentage points. This fall is explained by the increasing moisture stress of the plots at reproductive stage. Under this scenario, there is less likelihood of recovery and more chances of irreversible loss in yield potential. At the same time, Tuesday's rainfalls in the south of the agricultural area, not only helped the crop to recover from the frosts, but it will also foster growth during the next days.

BARLEY

Over the last two weeks, Frosts and low temperatures have impacted the least developed crops in the center and south of the agricultural area. Most of the plots in the south of the region are currently at tillering stage, while those in the center of the area have entered the stem-elongation stage. At the same time, there are chances of loss in the yield potential of plots in the north of the Ag. region, due to the water stress of crops at stem-elongation stage.



Annex



SUNFLOWER

2020/21 Season

Data to: Aug 26, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305,000	134,000	44.8	60,000
III NCnt Cba	5,500	5,500	-	-
IV S Cba	20,500	21,000	-	-
V NCnt SFe	230,000	206,000	28.5	58,710
VI North Belt	10,000	10,500	-	-
VII South Belt	8,500	8,500	-	-
VIII ECnt ER	7,500	7,500	-	-
IX N LP-W BA	120,500	140,000	-	-
X Cnt BA	61,500	70,000	-	-
XI SW BA-S LP	331,000	375,000	-	-
XII SE BA	379,000	395,000	-	-
XIII SL	18,000	19,000	-	-
XIV Cuenca Sal	95,000	100,000	-	-
XV Others	8,000	8,000	-	-
TOTAL	1,600,000	1,500,000	7.9	118,710

WHEAT

2020/21 Season

Data to: Aug 26, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436,000	406,000	100.0	406,000
II	NEA	450,000	365,000	100.0	365,000
III	NCnt Cba	690,000	516,000	100.0	516,000
IV	S Cba	457,000	373,000	100.0	373,000
V	NCnt SFe	480,000	498,000	100.0	498,000
VI	North Belt	898,000	850,000	100.0	850,000
VII	South Belt	622,000	647,000	100.0	647,000
VIII	ECnt ER	315,000	330,000	100.0	330,000
IX	N LP-W BA	535,000	595,000	100.0	595,000
X	Cnt BA	356,000	395,000	100.0	395,000
XI	SW BA-S LP	555,000	640,000	100.0	640,000
XII	SE BA	640,000	717,000	100.0	717,000
XIII	SL	12,000	12,000	100.0	12,000
XIV	Cuenca Sal	131,000	133,000	100.0	133,000
XV	Others	23,000	23,000	100.0	23,000
TOTAL		6,600,000	6,500,000	100.0	6,500,000

BARLEY

2020/21 Season

Data to: Aug 26, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	3,000	2,500	100.0
IV	S Cba	12,000	10,000	100.0
V	NCnt SFe	5,000	5,000	100.0
VI	North Belt	42,000	36,000	100.0
VII	South Belt	70,000	60,000	100.0
VIII	ECnt ER	8,000	7,000	100.0
IX	N LP-W BA	105,000	92,000	100.0
X	Cnt BA	68,000	65,000	100.0
XI	SW BA-S LP	250,000	220,000	100.0
XII	SE BA	425,000	390,000	100.0
XIII	SL	-	-	-
XIV	Cuenca Sal	12,000	12,500	100.0
XV	Others	-	-	-
TOTAL		1,000,000	900,000	100.0